

Embassy of Bangladesh
Economic Wing
Washington, DC

BEW/EM/IPO-1/2015/52

Date: 27 January, 2021

ATTENTION

IPO of Index Agro Industries Limited.

Bangladesh Securities and Exchange Commission (BSEC) has accorded their consent for Public Offering of **8,253,649** ordinary shares of **Index Agro Industries Limited** through Book building method. The subscription period will be from **February 22, 2021 to February 28, 2021** (Both days inclusive) for investors of all categories Resident Bangladeshis (General Public and Affected Small Investors), Non-Resident Bangladeshi(s).

2. The distribution of the shares to be allotted through Initial Public Offer (IPO) as approved by Bangladesh Securities and Exchange Commission as under :

01.	3,893,265 ordinary Shares are allotted to Eligible Institutional Investors including Mutual Funds and CIS at their own bid price through Electronic Subscription System (ESS) of the stock exchange(s) of Bangladesh.
02.	872,032 ordinary Shares for Non Resident Bangladeshi (NRB) share applicants at 20% discounted price of Tk. 50.00.
03.	Remaining 3,488,352 ordinary Shares at 20% discounted Price of Tk. 50.00 per share for General Public including Affected Small Investors (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) 20% shares of this category i.e. 697,670 shares reserved shares for Affected Small Investors (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী)
04.	The total subscription size will be Tk. 500,000,000.00

3. Please visit **www.index-agro.com** for prospectus and other information.


(Md. Mahadee Hassan) 27.01.2021
Minister (Economic)

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