

**Embassy of Bangladesh  
Economic Wing  
Washington, DC**

BEW/EM/GA-14/04/439

Dated : 04/17/2014

**ATTENTION**

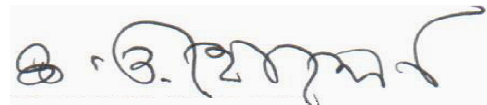
**IPO for Khulna Printing & Packaging Limited**

The Securities and Exchange Commission (SEC), Dhaka, Bangladesh is making public issues of 40,000,000 Ordinary shares of Tk. 10.00 at an issue price of Tk. 10 per share of Khulna Printing & Packaging Limited which are now being offered for subscription from May 04, 2014 to May 08 2014 (both days inclusive).

The aforementioned public offering 40,000,000 Ordinary shares of Tk. 10.00 at an issue price of Tk. 10 per share will be subscribed in the following manner:

01.	10% of the total public offering i.e. 4,000,000 Ordinary shares of Tk. 10.00 at an issue price of Tk. 10 each are being offered to Non-Resident Bangladeshis (NRB,s) for subscription in cash in full on application.
2.	10% of the total public offering i.e. 4,000,000 Ordinary shares of Tk.10.00 at an issue price of Tk. 10 each are being offered to mutual funds and collective investment schemes registered with the commission for subscription in cash in full on application.
3.	20% of the total public offering i.e. 8,000,000 Ordinary shares of Tk.10.00 at an issue price of Tk. 10 each are being offered to Affected Small Investors for subscription in cash in full on application.
4.	60% of the total public offering i.e. 24,000,000 Ordinary shares of Tk. 10.00 at an issue price of Tk. 10 each are being offered to general public for subscription in cash in full on application.

Application forms for purchase of bond by non-Resident Bangladeshis may be collected from Mr. Md. Mahbubul Alam, Administrative Officer (Phone 202-244-0183 Ext. 231/227, Fax 202-244-7830/2771) Embassy of Bangladesh, Washington DC.



Mohammad Wahid Hossain, ndc  
Economic Minister  
Embassy of Bangladesh  
Washington DC  
Tel: 202-244-4639  
wahid18359@gmail.com