

Embassy of Bangladesh
Economic Wing
Washington, DC

No. BEW/EM/GA-14/04/455

Dated : 07/08/2014

ATTENTION

IPO for Ratanpur Steel Re-Rolling Mills Limited

The Securities and Exchange Commission (SEC), Dhaka, Bangladesh is making public issues of 25,000,000 Ordinary Shares of Tk.10.00 at an issue price of Tk.40 including a premium of Tk.30.00 per share of Ratanpur Steel RE-Rolling Mills Limited which are now being offered for subscription from July 13, 2014 to July 17, 2014 (both days inclusive).

The aforementioned public offering 25,000,000 Ordinary Shares of Tk.10.00 at an issue price of Tk.40 including a premium of Tk.30.00 per share will be subscribed in the following manner:

01.	10% of the total public offering i.e. 2,500,000 Ordinary Shares of Tk.10.00 at an issue price of Tk.40 including a premium of Tk.30.00 each are being offered to Non-Resident Bangladeshis (NRB,s) for subscription in cash in full on application.
2.	10% of the total public offering i.e. 2,500,000 Ordinary Shares of Tk.10.00 at an issue price of Tk.40 including a premium of Tk.30.00 each are being offered to mutual funds and collective investment schemes registered with the commission for subscription in cash in full on application.
3.	20% of the total public offering i.e. 5,000,000 Ordinary Shares Tk.10.00 at an issue price of Tk.40 including a premium of Tk.30.00 each is being offered to Affected Small Investors for subscription in cash in full on application.
4.	60% of the total public offering i.e. 15,000,000 Ordinary Shares of Tk.10.00 at an issue price of Tk.40 including a premium of Tk.30.00 each are being offered to general public for subscription in cash in full on application.

Application forms for purchase of bond by non-Resident Bangladeshis may be collected from Mr. Md. Mahbubul Alam, Administrative Officer (Phone 202-244-0183 Ext. 231/227, Fax 202-244-7830/2771), Embassy of Bangladesh, Washington DC.



Mohammad Wahid Hossain, ndc
Economic Minister
Embassy of Bangladesh
Washington DC
Tel: 202-244-4639
wahid18359@gmail.com